

KEY OPERATING AND FINANCIAL DATA

		2023	2022	2021	2020	2019	2018
Profitability Ratios							
Gross profit ratio	%	37.90	41.39	31.64	33.42	39.74	46.35
Net profit to sales	%	(1.65)	5.08	(5.70)	(21.35)	(8.45)	4.71
EBIDTA margin to sales	%	21.95	25.11	24.16	11.39	16.24	21.46
Return on equity	%	(0.49)	1.35	(1.15)	(4.99)	(2.47)	1.38
Return on capital employed	%	(0.46)	1.11	(0.85)	(3.84)	(1.81)	1.07
Return on assets	%	(0.34)	0.92	(0.72)	(3.14)	(1.60)	0.98
Liquidity Ratios							
Current ratio		0.89	1.06	1.15	0.58	1.10	1.45
Quick / acid test ratio		0.86	1.02	1.11	0.55	1.05	1.38
Cash and bank to current liabilities		0.02	0.03	0.03	0.04	0.04	0.31
Cash flow from operations to sales		0.01	0.07	0.07	(0.02)	0.004	0.14
Activity Turnover Ratios							
Inventory turnover	Days	27	24	24	19	18	18
Debtors turnover	Days	57	43	48	14	30	36
Creditors turnover	Days	76	54	68	63	27	35
Operating cycle	Days	8	13	4	(30)	21	19
Property, plant & equipment turnover	Times	0.29	0.24	0.17	0.19	0.25	0.26
Total assets turnover	Times	0.20	0.18	0.13	0.15	0.19	0.21
Investment / Market Ratios							
(Loss)/ earnings per share – basic and diluted	Rs	(6.71)	18.73	(12.17)	(53.62)	(26.55)	15.24
Price earning ratio	Rs	(115.48)	82.22	(73.94)	(19.02)	(38.42)	64.98
Dividend yield ratio	%	-	-	-	-	-	1.01
Dividend payout ratio	%	-	-	-	-	-	65.63
Dividend cover ratio	%	-	-	-	-	-	1.52
Cash dividend per share	Rs	-	-	-	-	-	10.00
Market value per share at year end	Rs	775.00	1,540.00	900.00	990.00	1,020.00	990.00
Highest market value per share during the year	Rs	2,310.00	1,757.90	988.00	1,066.00	1,060.00	1,045.00
Lowest market value per share during the year	Rs	645.00	887.13	842.00	894.00	900.00	900.00
Breakup value per share (Including the effect of surplus on revaluation of property, plant & equipment).	Rs	1,382	1,388	1,061	1,074	1,073	1,102
Breakup value per share (Excluding surplus on revaluation of property, plant & equipment).	Rs	260	187	166	175	227	255
Capital Structure Ratios							
Financial leverage ratio		0.27	0.30	0.42	0.40	0.42	0.31
Long term debt : Equity (Including the effect of surplus on revaluation of property, plant & equipment)		0.03	0.19	0.33	0.27	0.33	0.27
Long term debt : Equity (Excluding surplus on revaluation of property, plant & equipment)		0.18	1.39	2.10	1.64	1.57	1.16
Interest cover ratio		0.93	1.47	0.43	(0.16)	0.89	2.43
Summary of Cash Flows							
Net cash flow from operating activities	(Rs.000)	97,051	786,143	488,929	(123,098)	44,292	1,518,433
Net cash flow from investing activities	(Rs.000)	1,756,413	427,284	67,160	(79,271)	(5,034,912)	(3,894,336)
Net cash flow from financing activities	(Rs.000)	(1,243,171)	(706,832)	(622,075)	(1,022,868)	3,273,770	3,158,697
Net change in cash and cash equivalents	(Rs.000)	610,293	506,595	(65,986)	(1,225,237)	(1,716,850)	782,794